

Building Constituencies at the Library of Congress

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Slide 1

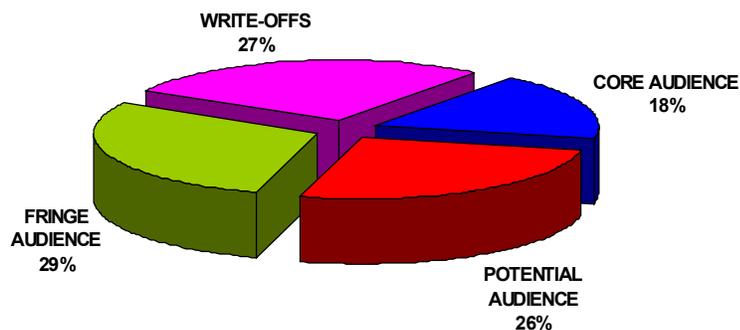
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Slide 2

One Nation – Several Audiences

Four Key segments of Americans, based on visits to libraries, museums, and cultural events.



The Core Audience



18%

Very frequently visits library, cultural events, museums

- 61% Under age 45
- 40% Kids in household
- 52% College graduates
- 80% Internet access
- 49% Professional / white collar



Library's prime audience; still work to do: 56% likely DC visitors; 60% interested in visiting / 32% have visited L of C; 24% know great deal / quite a bit about L of C



Easiest group to reach: Internet, public libraries, wide variety of news sources



Interested in ALL features of the Library, with greatest interest in real and virtual collections of historical artifacts

The Potential Audience



26%

Mid-level library use, but rarely visits cultural events, museums

- 55% Under age 45
- 39% Kids in household
- 71% Some college / more
- 70% Internet access
- 43% Professional / white collar



Library's secondary audience; medium level of interest: 35% likely DC visitors; 41% interested in visiting / 20% have visited L of C; familiar with L of C



Harder to reach through libraries, but most are online and get most of their news from TV and newspapers



Features of greatest interest include historical collections and Jefferson Building

The Fringe Audience



29%

Only occasionally visits libraries, rarely cultural events, museums

- 55% Under age 45
- 39% Kids in household
- 71% Some college / more
- 70% Internet access
- 43% Professional / white collar



This third-tier audience has only marginal interest: 25% likely DC visitors; 32% interested in visiting / 15% have visited L of C; 8% familiar with L of C



Some potential to reach online, but network TV and newspapers are best bet



Features of greatest interest include historical and popular culture collections



Write - Offs



27%

Rarely visits libraries (62% never), cultural events (68% rarely), museums (79% rarely)

- 60% Age 45 / over
- 36% Retired / 23% blue collar
- 59% High school grads / less
- 70% Internet access



Low level of interest: 14% likely DC visitors; 25% interested in visiting L of C; 5% familiar with L of C



This group provides the least potential and will be the most extensive to reach



Profile of Americans with Internet Access

	Internet Access	All Adults
All Adults	62%	100 %
Age 18 to 34	36 %	30 %
Age 35 to 44	25 %	21 %
Age 45 to 59	26 %	24 %
Age 60 / over	12 %	23 %
High school / less	24 %	38 %
Some college	35 %	32 %
College graduates	40 %	29 %
Professional / managers	32 %	22 %
White collar workers	20 %	15 %
Blue collar workers	15 %	16 %



7 % of Americans have visited the Library of Congress web site

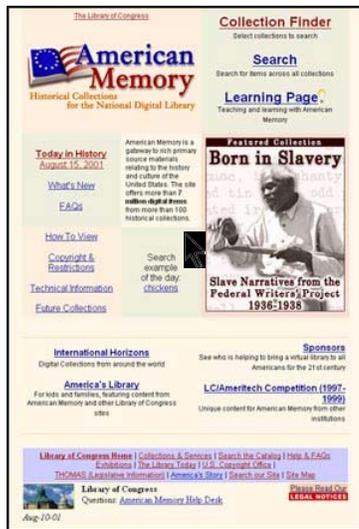
American Memory (Monthly Transactions)

Fiscal 1997
Total: **54.8 million**

Fiscal 1998
Total: **111.7 million**

Fiscal 1999
Total: **180.9 million**

Fiscal 2000
Total: **228.0 million**



The Library of Congress

